



For Immediate Release

<For translation purposes only>

December 11, 2007

REIT Issuer

**Hankyu REIT, Inc.** (Securities Code: 8977)  
19-19 Chaya-machi, Kita-ku, Osaka  
Mineo Yamakawa, Executive Director

Asset Management Company

**Hankyu REIT Asset Management, Inc.**  
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Notice Concerning the Filing of Issuance Registration Documents for Corporate Bonds

Hankyu REIT, Inc. (hereafter "Hankyu REIT") announces today that it has filed the issuance registration documents for corporate bonds.

Overview of filed issuance registration documents

- |                                |   |
|--------------------------------|---|
| (1) Proposed value of issuance | 100,000 million yen   |
| (2) Filing date                | December 11, 2007   |
| (3) Proposed issuance period   | December 19, 2007, to December 18, 2009   |
| (4) Usage of funds             | Acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Investment Trust and Investment Corporation Law), repayment funds for short-term borrowing, funds for redemption of corporate bonds (including short-term corporate bonds), repayment of security deposit, funds for maintenance and improvements, etc., and operating funds, etc. |

- The Japanese original document was distributed to press clubs within the Tokyo Stock Exchange (Kabuto Club), Osaka Securities Exchange, Ministry of Land, Infrastructure and Transport, and to the press club of the construction trade newspaper of the Ministry of Land, Infrastructure and Transport.
- Hankyu REIT website: <http://www.hankyu-reit.jp/>