



For Immediate Release

<Provisional translation>

February 26, 2018

REIT Issuer

**Hankyu REIT, Inc.** (Securities Code: 8977)  
19-19 Chaya-machi, Kita-ku, Osaka  
Yoshiaki Shiraki, Executive Director

Asset Management Company

**Hankyu REIT Asset Management, Inc.**  
Yoshiaki Shiraki, President & Representative Director  
Contact:  
Hiroshi Yoshida  
General Manager, IR and Public Relations Department  
Email: hankyureit-ir@hankyu-rt.jp

Notice Concerning Debt Financing Interest Rates

Hankyu REIT, Inc. (hereafter "Hankyu REIT") announces that the applicable interest rates of the debt financing announced in "Notice Concerning Debt Financing" on February 21, 2018, have been decided as below.

Interest rate for the debt financing amounts scheduled to be executed on February 28, 2018.

Category	Lender	Amount of debt financing (millions of yen)	Interest rate	Maturity date
Long-term borrowings	Mizuho Bank, Ltd.	1,000	0.77462% Fixed interest	February 29, 2028

- Hankyu REIT website: <http://www.hankyu-reit.jp/eng/>