



For Immediate Release

<Provisional translation>

January 21, 2015

REIT Issuer

**Hankyu REIT, Inc.** (Securities Code: 8977)  
19-19 Chaya-machi, Kita-ku, Osaka  
Yoshiaki Shiraki, Executive Director

Asset Management Company

**Hankyu REIT Asset Management, Inc.**  
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Notice Concerning Debt Financing Interest Rates

Hankyu REIT, Inc. (hereafter "Hankyu REIT") announces that the applicable interest rates of the debt financing announced in "Notice Concerning Debt Financing" on January 16, 2015, have been decided as below.

Interest rates for the debt financing amounts scheduled to be executed on January 23, 2015.

Category	Lender	Amount of debt financing (millions of yen)	Interest rates	Maturity date
Long-term borrowing	The Bank of Tokyo-Mitsubishi UFJ, Ltd.	2,000	0.79316% Fixed interest	January 31, 2022

- Hankyu REIT website: <http://www.hankyu-reit.jp/eng/>