



For Immediate Release

<Provisional translation>

September 26, 2014

REIT Issuer  
**Hankyu REIT, Inc.** (Securities Code: 8977)  
 19-19 Chaya-machi, Kita-ku, Osaka  
 Yoshiaki Shiraki, Executive Director

Asset Management Company  
**Hankyu REIT Asset Management, Inc.**  
 Yoshiaki Shiraki, President & Representative Director  
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Notice Concerning Debt Financing Interest Rates

Hankyu REIT, Inc. (hereafter “Hankyu REIT”) announces that the applicable interest rates of the debt financing announced in “Notice Concerning Debt Financing” on September 25, 2014, have been decided as below.

Interest rates for the debt financing amounts scheduled to be executed on September 30, 2014.

Category	Lender	Amount of debt financing (millions of yen)	Interest rates	Maturity date
Long-term borrowing	Mizuho Bank, Ltd.	1,500	1.08976% Fixed interest	September 30, 2022
	The Bank of Tokyo-Mitsubishi UFJ, Ltd.	1,400		
	Sumitomo Mitsui Banking Corporation	1,200		
	Mitsubishi UFJ Trust and Banking Corporation	1,200		
	The Senshu Ikeda Bank, Ltd.	1,200		
	Sumitomo Mitsui Trust Bank, Limited	500		
Total		7,000		

- Hankyu REIT website: <http://www.hankyu-reit.jp/eng/>