



For Immediate Release

<Provisional translation >

February 26, 2013

REIT Issuer
Hankyu REIT, Inc. (Securities Code: 8977)
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Yoshiaki Shiraki, Executive Director

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Notice Concerning Debt Financing Interest Rates

Hankyu REIT, Inc. (hereafter "Hankyu REIT") announces that the applicable interest rates of the debt financing announced in "Notice Concerning Debt Financing" on February 22, 2013, have been decided as below.

Interest rates for the debt financing amounts scheduled to be executed on February 28, 2013.

Category	Lender	Amount of debt financing (millions of yen)	Interest rates	Maturity Date
Long-term debt	Mitsubishi UFJ Trust and Banking Corporation	1,000	1.01939% Fixed interest	February 28, 2018
	Mizuho Corporate Bank, Ltd.	1,000		
Total		2,000		

- The Japanese original document was distributed to Kabuto Club (the press club in Tokyo Stock Exchange), Osaka Securities Exchange, Ministry of Land, Infrastructure, Transport and Tourism, and to the press club of the construction trade newspaper of the Ministry of Land, Infrastructure, Transport and Tourism.
- Hankyu REIT website: <http://www.hankyu-reit.jp/eng/>